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2024-2025 V5 Verification Worksheet Dependent/Independent

Your 2024-2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states before awarding Federal Student Aid, we may ask you to confirm the information you and/or your parents reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Delta State will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete, sign, and submit all required documents to the financial aid office by the published deadline. The financial aid office may ask for additional information. If you have any questions concerning the verification process, please contact the financial aid office as soon as possible so that your financial aid will not be delayed.

A. STUDENTIN	IFURIVIATION				
Last Name	First Name	Middle Name	Student ID Number		
			()		
Email Address			Phone Number		

B. FAMILY SIZE

If you are a dependent student: (Parental data was required on the FAFSA.)

List below the people in your **parents' household**. Include:

Yourself (the student)

CTUDENT INCODRANTION

- Your parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent on active duty in the U.S. Armed Forces apart from the family.
- Your siblings, if all of the following are true:
 - They live with your parents (or live apart because of college enrollment),
 - o They receive more than half of their support from your parents, and
 - They will continue to receive more than half of their support from your parents from July 1, 2024 through June 30, 2025.
- Other persons if all of the following are true:
 - They live with your parents,
 - o They receive more than half of their support from your parents, and
 - o They will continue to receive more than half of their support from your parents from July 1, 2024 through June 30, 2025.

If you are an independent student: (Graduate students and others without parental data required on the FAFSA.)

List below all the people in your household. Include:

- Yourself (the student)
- Your spouse, if applicable
- Your dependent children, if all of the following are true:
 - o They live with you (or live apart because of college enrollment),
 - $\circ\hspace{0.4cm}$ They receive more than half of their support from you, and
 - They will continue to receive more than half of their support from you from July 1, 2024 through June 30, 2025.
- Other persons if all of the following are true:
 - They live with you.
 - o They receive more than half of their support from you, and
 - They will continue to receive more than half of their support from you from July 1, 2024 through June 30, 2025.

Note: The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent or student/spouse could claim as a dependent on a U.S. tax return if the parent or student/spouse were to file a U.S. tax return at the time of completing the 2024-2025 FAFSA. As a result, you should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		Self

Student	Name	Student ID Number		
С.	PARENT TAX INFORMATION (FOR DEPENDENT STUDENT instructions and certifications below refer and apply to both parents 2022 or had a change in marital status after December 31, 2022.			
	Did you, the parent(s), file taxes for 2022? Yes (Complete sec	ction 1, and skip section 2 of this page.)		
	No (Complete sec	ction 2, and skip section 1 of this page.)		
1.	TAX RETURN FILERS			
Ch	eck the box that applies:			
	I/We consented to transfer the 2022 IRS income tax informulation is needed to income and tax information directly from the IRS.			nt's FAFSA using
	I/We consented to transfer the 2022 IRS income tax inform	mation and <u>it was not transferred</u> into the FAFSA	١.	
	If the 2022 income tax return information for the pa	rent(s) was not available or could not be used, pro	oved DSU Office of F	inancial Aid with a
	2022 IRS Tax Return Transcript(s) or a signed copy of	f the 2022 income tax return and applicable sched	ules. If the parents f	fil ed <u>"married filing</u>
	separately," both parents' tax return transcripts for	2022 will need to be sent.		
	A 2022 IRS Tax Return Transcript may be obtained throug	gh:		
	 <u>Get Transcript by Mail</u> – Go to <u>www.irs.gov</u>, click "Go Transcript" and <i>NOT</i> the "Account Transcript." The soline request. <u>Get Transcript Online</u> – Go to <u>www.irs.gov</u>, click "Ge Transcript" and <i>NOT</i> the "Account Transcript." To us 	transcript is generally received within 10 business t Your Tax Record." Click "Get Transcript Online."	days from the IRS's Make sure to reque	receipt of the
	 (2) a text-enabled mobile phone (pay-as-you-go plar as a credit card number or an account number for a completion of the IRS's two-step authentication. Automated Telephone Request – 1-800-908-9946. 	ns cannot be used) in the user's name, and (3) spec home mortgage or auto loan). The transcript disp	cific financial accour plays online upon su	nt numbers (such
	telephone request. Paper Request Form – IRS Form 4506T-EZ or IRS Form receipt of the paper request form.	, ,	•	·
	I/We filed an amended IRS Income Tax Return for 2022.			
	 Provide a signed copy of the 2022 IRS Form 1040X, " 	Amended U.S. Individual Income Tax Return," tha	t was filed with the	IRS or
	documentation from the IRS that include the change	e(s) made by the IRS, in addition to one of the follo	owing:	
	 Updated income and tax information from 	n the IRS on an ISIR record with all tax information	from the original re	eturn;
	 A 2022 IRS Tax Return Transcript (that will 	l only include information from the original return	and does not have	to be signed), or
	any other IRS tax transcript(s) that include	es all the income and tax information required to b	oe verified; or	
	 A signed copy of the 2022 IRS Form 1040 a 	and the applicable schedules that were filed with	the IRS.	
2.	Tax Return Non-filers — complete this section if the parent(s) we submit a 2021 Verification of Non-filing letter from the IRS dated on the "Get a Transcript" link, or call 1-800-908-9946, or for new users,	or after October 1, 2022. To obtain a letter of no	n-filing, go to <u>www.i</u>	rs.gov and click on
Ch	eck the box that applies:			
	The parent(s) was not employed and had no income earn	ed from work in 2022.		
	The parent(s) was employed in 2022. Provide the source(s)	s) and the amount(s) earned in 2022 in the table b	oelow. List every em	ployer even if the
	employer did not issue an IRS W-2 form. If additional space		•	
	Employer's Name	Name of Parent Employed	IRS W-2 or an Equivalent Document	Annual Amount Earned in 2022
			Provided?	\$
				\$

\$

			Total Amount of Income	Earned from Work	>
Student Nam	e		Student ID Number		
			t is married, the questions below apply to both ti e tax returns for 2022 or had a change in marital		
Di	d you, the student, file taxes for 2022?	Yes (Complete section	on 1, and skip section 2 of this page.)		
		No (Complete section	on 2, and skip section 1 of this page.)		
1. TA	AX RETURN FILERS				
Check	the box that applies:				
		umentation is needed to	mation and <u>it was successfully transferred</u> into verify 2022 income information that was transf		nt's FAFSA using
	I/We consented to transfer the 20	022 IRS income tax infor	mation and <u>it was not transferred</u> into the FAFS	A.	
	 If the 2022 income tax return 	information for student	and spouse (if applicable) was not available or c	ould not be used, p	rovide the DSU
	Office of Financial Aid with a	2022 IRS Tax Return Tran	nscript(s) or a signed copy of the 2022 income ta	x return and applica	ble schedules. If
	the student and spouse (if ap	pplicable) filed <u>"married f</u>	iling separately," both the student and spouse's	tax return transcrip	ts for 2022 will
	need to be sent to us.				
	A 2022 IRS Tax Return Transcript	may be obtained through	1:		
			Your Tax Record." Click "Get Transcript by Mail. anscript is generally received within 10 business	•	
	 Get Transcript Online – Go to Transcript" and NOT the "Acc (2) a text-enabled mobile pho 	count Transcript." To use one (pay-as-you-go plans	Your Tax Record." Click "Get Transcript Online." the Get Transcript Online tool, the user must he cannot be used) in the user's name, and (3) spec ome mortgage or auto loan). The transcript disp	ave (1) access to a v cific financial accour	alid email address, nt numbers (such
	completion of the IRS's two-s <u>Automated Telephone Reque</u>	•	anscript is generally received within 10 business	days from the IRS's	receipt of the
	telephone request. • Paper Request Form – IRS Foreceipt of the paper request		4506-T. The transcript is generally received wit	hin 10 business day	s from the IRS's
	I/We filed an amended IRS Income			. 61 1 11 1	IDC
			mended U.S. Individual Income Tax Return," tha		IKS OF
			s) made by the IRS, in addition to one of the follo	_	
			the IRS on an ISIR record with all tax information		
	o A 2022 IRS Tax Ret	urn Transcript (that will o	only include information from the original return	and does not have	to be signed), or
	•		all the income and tax information required to be	•	
	 A signed copy of th 	ne 2022 IRS Form 1040 ai	nd the applicable schedules that were filed with	the IRS.	
	ax Return Non-filers — complete this so ith the IRS.	ection if the student and	spouse, if married, will not file and <u>are not requi</u>	i <u>red</u> to file a 2022 in	come tax return
Check	the box that applies:				
	The student (and/or the student's	spouse, if married) was	not employed and had no income earned from w	ork in 2022.	
	The student (and/or the student's	spouse, if married) was	employed in 2022. Provide the source(s) and the	amount(s) earned i	n 2022 in the table
			ue an IRS W-2 form. If additional space is neede	d, provide a separat	e page which
	includes student's name and DSU			Ι	
	Employer's Name	1	Name of Student and/or student's spouse, if married	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2022
				Provided?	

ent Name	Student ID Number
E. IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE	
The student must sign the following:	
I,, certify that I am the individual signing may receive will only be used for educational purposes and to pay the contraction of the contr	this Statement of Educational Purpose and that the federal student financial assistar ost of attending Delta State University for 2023-2024.
Student's Signature	Date
Student's ID Number	
If Signed at the Institution:	
	or her identity by presenting an unexpired valid government-issued photo identificat or passport. The institution will maintain a copy of the student's photo ID that is he institution authorized to collect the student's ID.
If NOT Signed at the Institution:	
mailed or hand-delivered to the office). Notary's Cert	id Statement of Educational Purpose provided below (the original document(s) must
State of City/County of	on hoforo mo
State of City/County of	
, personally appeared, (notary's name)	, and provided to me on basis of satisfactory evidence (student's name)
(notary's name) identification to be (Type of government-issued photo ID provided)	
, personally appeared, (notary's name)	, and provided to me on basis of satisfactory evidence (student's name)
(notary's name) identification to be (Type of government-issued photo ID provided)	, and provided to me on basis of satisfactory evidence (student's name) above-named person who signed the foregoing instrument.
(notary's name) identification to be (Type of government-issued photo ID provided)	, and provided to me on basis of satisfactory evidence (student's name)
, personally appeared, (notary's name) identification to be (Type of government-issued photo ID provided) WITNESS my hand and official seal	, and provided to me on basis of satisfactory evidence (student's name) above-named person who signed the foregoing instrument.
(notary's name) identification to be (Type of government-issued photo ID provided)	, and provided to me on basis of satisfactory evidence (student's name) above-named person who signed the foregoing instrument.
, personally appeared, (notary's name) identification to be (Type of government-issued photo ID provided) WITNESS my hand and official seal	, and provided to me on basis of satisfactory evidence (student's name) above-named person who signed the foregoing instrument.
, personally appeared, (notary's name) identification to be (Type of government-issued photo ID provided) WITNESS my hand and official seal	, and provided to me on basis of satisfactory evidence (student's name) above-named person who signed the foregoing instrument.
, personally appeared,	, and provided to me on basis of satisfactory evidence (student's name) above-named person who signed the foregoing instrument.
	, and provided to me on basis of satisfactory evidence (student's name) above-named person who signed the foregoing instrument. Notary Signature
(notary's name) identification	above-named person who signed the foregoing instrument. Notary Signature ial Aid Office Use Only

F. CERTIFICATION AND SIGNATURE REQUIRED

misleading information on this worksheet I may be fined, sent to prison, or both.

Print Student's Name	Student's ID Number	
Student's Signature (Required)	Date	
Parent's Signature – Dependent Students (Required)	Date	

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. I understand that if I purposely give false or

Equal Access Statement

Delta State University is committed to maintaining a learning and working environment free from sexual and gender-based discrimination or harassment. Our goal is for all to have equal access to the many great services and opportunities we offer. For more information, or to report an incident, see https://www.deltastate.edu/titleix/ or email titleix@deltastate.edu.